

AMENDMENT NO. 1 DATED MARCH 9, 2018

TO THE ANNUAL INFORMATION FORM DATED FEBRUARY 16, 2018

in respect of:

- Sun Life Granite Conservative Portfolio** (Series A, T5, F, F5, I, O securities)
- Sun Life Granite Moderate Portfolio** (Series A, T5, F, F5, I, O securities)
- Sun Life Granite Balanced Portfolio** (Series A, T5, D, F, F5, I, O securities)
- Sun Life Granite Balanced Growth Portfolio** (Series A, T5, T8, F, F5, F8, I, O securities)
- Sun Life Granite Growth Portfolio** (Series A, T5, T8, F, F5, F8, I, O securities)
- Sun Life Granite Income Portfolio** (Series A, T5, F, F5, I, O securities)
- Sun Life Granite Enhanced Income Portfolio** (Series A, F, I, O securities)
- Sun Life Sentry Value Fund** (Series A, F, I, O securities)
- Sun Life Infrastructure Fund (formerly Sun Life Sentry Infrastructure Fund)** (Series A, T5, T8, F, F5, F8, I, O securities)
- Sun Life Schroder Global Mid Cap Fund (formerly Sun Life Sentry Global Mid Cap Fund)** (Series A, T5, T8, F, F5, F8, I, O securities)
- Sun Life Dynamic American Fund** (Series A, T5, T8, F, F5, F8, I, O securities)
- Sun Life Templeton Global Bond Fund** (Series A, F, I, O securities)
- Sun Life Dynamic Equity Income Fund** (Series A, F, I, O securities)
- Sun Life Dynamic Strategic Yield Fund** (Series A, F, I, O securities)
- Sun Life NWQ Flexible Income Fund** (Series A, F, I, O securities)
- Sun Life BlackRock Canadian Equity Fund** (Series A, T5, T8, F, F5, F8, I and O securities)
- Sun Life BlackRock Canadian Balanced Fund** (Series A, T5, F, F5, I and O securities)
- Sun Life MFS Canadian Bond Fund** (Series A, D, F, I and O securities)
- Sun Life MFS Canadian Equity Growth Fund** (Series A, D, F, I and O securities)
- Sun Life MFS Canadian Equity Fund** (Series A, D, F, I and O securities)
- Sun Life MFS Canadian Equity Value Fund** (Series A, D, F, I and O securities)
- Sun Life MFS Dividend Income Fund** (Series A, D, F, I and O securities)
- Sun Life MFS U.S. Equity Fund** (Series A, D, F, I and O securities)
- Sun Life MFS Low Volatility International Equity Fund** (Series A, T5, T8, F, F5, F8, I, O securities)
- Sun Life MFS Low Volatility Global Equity Fund** (Series A, T5, T8, F, F5, F8, I, O securities)
- Sun Life Franklin Bissett Canadian Equity Class*** (Series A, AT5, F, FT5, I and O securities)
- Sun Life Trimark Canadian Class*** (Series A, AT5, F, FT5, I and O securities)
- Sun Life Sionna Canadian Small Cap Equity Class*** (Series A, AT5, F, FT5, I and O securities)

*each a class of shares of Sun Life Global Investments Corporate Class Inc., a mutual fund corporation

(each a “**Fund**” and collectively, the “**Funds**”)

The annual information form dated February 16, 2018 (the “**AIF**”) relating to the offering of securities of the Funds is hereby amended as noted below.

Unless otherwise specifically defined, capitalized terms used in this amendment have the meaning given to such terms in the AIF.

Introduction:

The AIF is being amended to:

1. provide notice that Sun Life MFS Canadian Equity Fund and Sun Life MFS Canadian Equity Value Fund (each a “**Terminating Fund**”) will each be merged into Sun Life MFS Canadian Equity Growth Fund effective at the close of business on or about June 15, 2018 (the “**MFS Mergers**”), subject to receiving the requisite securityholder and regulatory approvals. and
2. reflect that effective March 29, 2018, the redemption charges applicable to Series A, Series AT5, Series T5 and Series T8 securities of the Funds purchased under the Low Load Sales Charge option will be reduced for redemptions occurring in the 1st and 2nd year after purchase.

Technical Amendments to the AIF:

1. The MFS Mergers

Sun Life MFS Canadian Equity Fund and Sun Life MFS Canadian Equity Value Fund will each be merged into Sun Life MFS Canadian Equity Growth Fund effective at the close of business on or about June 15, 2018, subject to receiving the requisite securityholder and regulatory approval. The meetings of securityholders of the Terminating Funds are expected to take place on or about May 25, 2018. Effective March 7, 2018, securities of the Terminating Funds will no longer be available for purchase by new investors, but will continue to be available to existing investors, including investors purchasing under pre-authorized purchase plans existing before March 7, 2018. If securityholders of a Terminating Fund approve the merger, then such plans to purchase securities of the Terminating Fund will be suspended at the close of business on or about June 14, 2018 and will be re-established to purchase the same series of Sun Life MFS Canadian Equity Growth Fund following the completion of the merger. If securityholders of a Terminating Fund do not approve the merger, then such plans will be suspended immediately following the securityholder meeting and the Terminating Fund will be terminated effective on or about June 15, 2018. Additionally, if securityholders of a Terminating Fund approve the merger, Sun Life Global Investments (Canada) Inc. will waive any applicable redemption charges for those securityholders who submit a request to redeem securities of the Terminating Fund originally purchased under the deferred sales charge option or the low load sales charge option between the day following the meeting and the business day immediately prior to the effective date of the merger.

Effective immediately, the AIF is amended by deleting the rows titled “Sun Life MFS Canadian Equity Fund” and “Sun Life MFS Canadian Equity Value Fund” in the table beginning on page 4 under the heading “Constating Documents for the Funds and Major Events in the Last 10 Years” and replacing them with the following:

Fund	Date on which Fund was Established and Governing Document	Material Amendment to Governing Document	Major Event in the Last 10 Years
Sun Life MFS Canadian Equity	March 25, 2004, pursuant to the Trust Agreement. Trust Agreement	Trust Agreement amended on April 4, 2011 to change the investment objective of	On April 4, 2011, the investment objectives and strategies of the Fund were changed so that the Fund may invest primarily in a

Fund	<p>amended and consolidated to adopt the Master Declaration of Trust as the governing document for the Fund, effective June 1, 2012.</p>	<p>the Fund.</p> <p>Trust Agreement amended on April 2, 2012 to reclassify existing Class C units of the Fund as Series I units and rename Class A, Class D, Class F and Class O units of the Fund as Series A, Series D, Series F and Series I units, respectively.</p> <p>Trust Agreement amended and consolidated on June 1, 2012 to reflect the modernization of the document to bring it in line with industry practice by adopting the Master Declaration of Trust as the governing document for the Fund.</p> <p>Master Declaration of Trust amended and restated on January 1, 2015 to implement the fixed-rate administration fee.</p>	<p>diversified portfolio of Canadian equities, with flexibility to also invest in non-Canadian securities.</p> <p>The manager and portfolio manager changed from MFS IMC to Sun Life Global Investments Canada on April 2, 2012. On the same date, MFS IMC became a sub-advisor to Sun Life Global Investments Canada and MFS became a sub-advisor to MFS IMC in respect of the Fund. Changed name from McLean Budden Canadian Equity Fund to Sun Life MFS McLean Budden Canadian Equity Fund on April 2, 2012.</p> <p>Changed name from Sun Life MFS McLean Budden Canadian Equity Fund to Sun Life MFS Canadian Equity Fund on August 29, 2013.</p> <p>Effective on or about February 5, 2016, Series E units were redesignated as Series A units.</p> <p>The Fund will be merged into Sun Life MFS Canadian Equity Growth Fund effective at the close of business on or about June 15, 2018, subject to receiving the requisite securityholder and regulatory approvals.</p>
Sun Life MFS Canadian Equity Value Fund	<p>April 1, 2000, pursuant to the Trust Agreement.</p> <p>Trust Agreement amended and consolidated to adopt the Master Declaration of Trust as the governing document</p>	<p>Trust Agreement amended on April 2, 2012 to reclassify existing Class C units of the Fund as Series I units and rename Class A, Class D, Class F and Class O units of the Fund as Series A, Series D, Series F and Series I units,</p>	<p>The manager and portfolio manager changed from MFS IMC to Sun Life Global Investments Canada on April 2, 2012. On the same date, MFS IMC became a sub-advisor to Sun Life Global Investments Canada and MFS became a sub-advisor to MFS IMC in respect of</p>

	for the Fund, effective June 1, 2012.	respectively. Trust Agreement amended and consolidated on June 1, 2012 to reflect the modernization of the document to bring it in line with industry practice by adopting the Master Declaration of Trust as the governing document for the Fund. Master Declaration of Trust amended and restated on January 1, 2015 to implement the fixed-rate administration fee.	the Fund. Changed name from McLean Budden Canadian Equity Value Fund to Sun Life MFS McLean Budden Canadian Equity Value Fund on April 2, 2012. Changed name from Sun Life MFS McLean Budden Canadian Equity Value Fund to Sun Life MFS Canadian Equity Value Fund on August 29, 2013. Effective on or about February 5, 2016, Series E units were redesignated as Series A units. The Fund will be merged into Sun Life MFS Canadian Equity Growth Fund effective at the close of business on or about June 15, 2018, subject to receiving the requisite securityholder and regulatory approvals.
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2. Low Load Redemption Charge Reductions

Effective March 29, 2018, the redemption charges applicable to Series A, Series AT5, Series T5 and Series T8 securities of the Funds purchased under the Low Load Sales Charge option will be reduced for redemptions or switches occurring in the 1st and 2nd year after purchase as follows:

Year After Purchase	Current Redemption Charge	New Redemption Charge (as of March 29, 2018)
1 st	3.00%	2.50%
2 nd	2.50%	2.00%

The AIF is amended as follows effective March 29, 2018 to reflect this change:

- (a) The table following the fifth paragraph under the subheading “Redemption Fees” on page 30 is deleted in its entirety and replaced with the following:

If Redeemed During the Following Period After Date of Original Purchase	Redemption Fee as % of Original Cost (under the Low Load Sales Charge Option)
During the first year	2.5%

If Redeemed During the Following Period After Date of Original Purchase	Redemption Fee as % of Original Cost (under the Low Load Sales Charge Option)
During the second year	2.0%
During the third year	2.0%
Thereafter	Nil

**CERTIFICATE OF THE TRUST FUNDS AND THE MANAGER AND THE PROMOTER OF
THE TRUST FUNDS**

Sun Life Granite Conservative Portfolio
Sun Life Granite Moderate Portfolio
Sun Life Granite Balanced Portfolio
Sun Life Granite Balanced Growth Portfolio
Sun Life Granite Growth Portfolio
Sun Life Granite Income Portfolio
Sun Life Granite Enhanced Income Portfolio
Sun Life Sentry Value Fund
Sun Life Infrastructure Fund (formerly Sun Life Sentry Infrastructure Fund)
Sun Life Schroder Global Mid Cap Fund (formerly Sun Life Sentry Global Mid Cap Fund)
Sun Life Dynamic American Fund
Sun Life Templeton Global Bond Fund
Sun Life Dynamic Equity Income Fund
Sun Life Dynamic Strategic Yield Fund
Sun Life NWQ Flexible Income Fund
Sun Life BlackRock Canadian Equity Fund
Sun Life BlackRock Canadian Balanced Fund
Sun Life MFS Canadian Bond Fund
Sun Life MFS Canadian Equity Growth Fund
Sun Life MFS Canadian Equity Fund
Sun Life MFS Canadian Equity Value Fund
Sun Life MFS Dividend Income Fund
Sun Life MFS U.S. Equity Fund
Sun Life MFS Low Volatility International Equity Fund
Sun Life MFS Low Volatility Global Equity Fund

(collectively, the “**Trust Funds**”)

This Amendment No. 1 dated March 9, 2018 together with the annual information form dated February 16, 2018, and the simplified prospectus dated February 16, 2018, as amended by Amendment No. 1 dated March 9, 2018 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED the 9th day of March, 2018.

(signed) “Rick C. Headrick”

Rick C. Headrick
President, signing in the capacity of chief
executive officer
Sun Life Global Investments (Canada) Inc.

(signed) “Paul Sergi”

Paul Sergi
Chief Financial Officer
Sun Life Global Investments (Canada) Inc.

**On behalf of the Board of Directors of Sun Life Global Investments (Canada) Inc.,
as Trustee and Manager of the Trust Funds**

(signed) "Brennan Kennedy"
Brennan Kennedy
Director

(signed) "Patricia Callon"
Patricia Callon
Director

**SUN LIFE GLOBAL INVESTMENTS (CANADA) INC.
as Promoter of the Trust Funds**

(signed) "Rick C. Headrick"
Rick C. Headrick
President

**CERTIFICATE OF THE CORPORATE CLASSES AND THE MANAGER AND PROMOTER
OF THE CORPORATE CLASSES**

Sun Life Franklin Bissett Canadian Equity Class
Sun Life Trimark Canadian Class
Sun Life Sionna Canadian Small Cap Equity Class

**(collectively, the Corporate Classes, and each a class of Sun Life Global Investments Corporate
Class Inc.)**

This Amendment No. 1 dated March 9, 2018 together with the annual information form dated February 16, 2018, and the simplified prospectus dated February 16, 2018, as amended by Amendment No. 1 dated March 9, 2018 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED the 9th day of March, 2018.

(signed) "Rick C. Headrick"

Rick C. Headrick
President, signing in the capacity of chief
executive officer
Sun Life Global Investments Corporate Class
Inc.

(signed) "Paul Sergi"

Paul Sergi
Chief Financial Officer
Sun Life Global Investments Corporate Class
Inc.

On behalf of the Board of Directors of Sun Life Global Investments Corporate Class Inc.

(signed) "Andrew Smith"

Andrew Smith
Director

(signed) "Sadiq S. Adatia"

Sadiq S. Adatia
Director

**Sun Life Global Investments (Canada) Inc.,
as Manager of the Corporate Classes**

(signed) "Rick C. Headrick"

Rick C. Headrick
President, signing in the capacity of chief
executive officer
Sun Life Global Investments (Canada) Inc.

(signed) "Paul Sergi"

Paul Sergi
Chief Financial Officer
Sun Life Global Investments (Canada) Inc.

**On behalf of the Board of Directors of Sun Life Global Investments (Canada) Inc.,
as Manager of the Corporate Classes**

(signed) "Patricia Callon"

Patricia Callon
Director

(signed) "Brennan Kennedy"

Brennan Kennedy
Director

**Sun Life Global Investments (Canada) Inc.
as Promoter of the Corporate Classes**

(signed) "Rick C. Headrick"

Rick C. Headrick
President