

SUN LIFE MFS FUNDS

Integrated research | Active risk management | Global collaboration

SERIES F	MORNINGSTAR OVERALL RATING	1 YEAR RETURN %	3 YEAR RETURN %	5 YEAR RETURN %	SINCE INCEPTION RETURN %	INCEPTION DATE
GLOBAL NEUTRAL BALANCED						
SUN LIFE MFS GLOBAL TOTAL RETURN	★★★★	-2.0	3.0	6.1	7.9	30/09/2010
INTERNATIONAL EQUITY						
SUN LIFE MFS INTERNATIONAL VALUE	★★★★★	-2.2	4.4	9.4	11.5	01/10/2010
SUN LIFE MFS INTERNATIONAL GROWTH	★★★★★	-1.4	6.0	7.8	8.3	30/09/2010
GLOBAL EQUITY						
SUN LIFE MFS GLOBAL VALUE	★★★★	-3.4	4.0	9.1	12.0	01/10/2010
SUN LIFE MFS GLOBAL GROWTH	★★★★★	3.4	8.5	11.0	12.2	30/09/2010
U.S. EQUITY						
SUN LIFE MFS U.S. VALUE	★★★	-2.9	4.8	10.0	13.0	30/09/2010
SUN LIFE MFS U.S. GROWTH	★★★★★	10.7	9.7	14.4	16.3	30/09/2010
CANADIAN FIXED INCOME						
SUN LIFE MFS CANADIAN BOND	★★★★	-0.5	1.6	3.1	2.7	30/03/2012

Returns for periods longer than 1 year are annualized. Data as of December 31, 2018.

sunlifeglobalinvestments.com/mfs



I L L U M I N A T I N G

Series F units are available to investors who have a fee-based account with their dealer and whose dealer has signed an agreement with us.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. The indicated rates of return are the historical annual compounded total returns including changes in security value and reinvestment of all distributions and do not take into account sales, redemption, distribution or other optional charges or income taxes payable by any security holder that would have reduced returns.

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Sun Life MFS Global Total Return Fund scored 4 stars for the 5-year period when compared to 776 global neutral balanced funds and 3 stars for the 3-year period when compared to 1052 global neutral balanced funds. **Sun Life MFS International Value Fund** scored 5 stars for the 5-year period when compared to 306 international equity funds and 4 stars for the 3-year period when compared to 415 international equity funds. **Sun Life MFS International Growth Fund** scored 5 stars for the 5-year period when compared to 306 international equity funds and 5 stars for the 3-year period when compared to 415 international equity funds. **Sun Life MFS Global Value Fund** scored 4 stars for the 5-year period when compared to 897 global equity funds and 3 stars for the 3-year period when compared to 1230 global equity funds. **Sun Life MFS Global Growth Fund** scored 5 stars for the 5-year period when compared to 897 global equity funds and 5 stars for the 3-year period when compared to 1230 global equity funds. **Sun Life MFS U.S. Value Fund** scored 3 stars for the 5-year period when compared to 701 U.S. equity funds and 2 stars for the 3-year period compared to 1055 U.S. equity funds. **Sun Life MFS U.S. Growth Fund** scored 5 stars for the 5-year period when compared to 701 U.S. equity funds and 4 stars for the 3-year period when compared to 1055 U.S. equity funds. **Sun Life MFS Canadian Bond Fund** scored 4 stars for the 5-year period when compared to 347 Canadian fixed income funds and 4 stars for the 3-year period when compared to 419 Canadian fixed income funds.

Sun Life Global Investments (Canada) Inc. and MFS Institutional Advisors, Inc. are members of the Sun Life Financial group of companies.

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