

# Sun Life Global Investments product suite

Solving for more dimensions of risk

MUTUAL FUNDS <sup>1</sup>									INSURED WEALTH PRODUCTS <sup>2</sup>			TRUST PRODUCTS <sup>3</sup>
Portfolio Solutions			Private Pools	Standalone Funds					Segregated Fund Products	Payout Annuities	Insurance GICs	Trust GICs
Sun Life Granite Managed Solutions	Sun Life Tactical ETF Portfolios	Sun Life Milestone Funds	Sun Life Private Investment Pools	Fixed Income	Balanced	Diversified Income	Equity		SUN GIF SOLUTIONS	LIFE ANNUITY	SUPERFLEX, SUNSPECTRUM AA	SUN GIC MAX
Target income	Target risk	Target date, with guaranteed value		Canadian Money Market	Global Balanced		Canadian	International	Investment Series	Sun Life Essential Care Annuity	INCOME MASTER, SUNSPECTRUM RRIF	SLF TRUST GIC
Sun Life Granite Income Portfolio <sup>†</sup>	Sun Life Tactical Fixed Income ETF Portfolio <sup>†</sup>	Sun Life Milestone 2025 Fund <sup>†</sup>	Sun Life Core Advantage Credit Private Pool <sup>†</sup>	Sun Life Money Market Fund <sup>††</sup>	Sun Life MFS Global Total Return Fund <sup>†</sup>	Sun Life Dynamic Equity Income Fund <sup>†</sup>	Sun Life BlackRock Canadian Equity Fund <sup>†</sup>	Sun Life JPMorgan International Equity Fund	Estate Series	Lifetime Gift Annuity		
Sun Life Granite Enhanced Income Portfolio <sup>†</sup>	Sun Life Tactical Conservative ETF Portfolio <sup>†</sup>	Sun Life Milestone 2030 Fund	Sun Life Crescent Specialty Credit Private Pool	Canadian Fixed Income	Sun Life MFS Diversified Income Fund <sup>†</sup>	Sun Life Nuveen Flexible Income Fund <sup>†</sup>	Sun Life MFS Canadian Equity Fund <sup>†</sup>	Sun Life MFS Low Volatility International Equity Fund <sup>†</sup>	Income Series	TERM CERTAIN ANNUITY		
Target risk	Sun Life Tactical Balanced ETF Portfolio <sup>†</sup>	Sun Life Milestone 2035 Fund	Sun Life Wellington Opportunistic Fixed Income Private Pool	Sun Life MFS Canadian Bond Fund <sup>†</sup>		Sun Life Dynamic Strategic Yield Fund <sup>†</sup>	U.S.	Sun Life MFS International Opportunities Fund <sup>†</sup>	SUN LIFETIME ADVANTAGE GIF			
Sun Life Granite Conservative Portfolio <sup>††</sup>	Sun Life Tactical Growth ETF Portfolio <sup>†</sup>		Sun Life KBI Global Dividend Private Pool	Sun Life Multi-Strategy Bond Fund <sup>†</sup>			Sun Life MFS U.S. Equity Fund <sup>†</sup>	Sun Life MFS International Value Fund <sup>†</sup>				
Sun Life Granite Moderate Portfolio <sup>†</sup>	Sun Life Tactical Equity ETF Portfolio <sup>†</sup>		Sun Life Real Assets Private Pool <sup>†</sup>	Global Fixed Income			Sun Life MFS U.S. Growth Fund <sup>††</sup>	Global Small/Mid Cap				
Sun Life Granite Balanced Portfolio <sup>†</sup>			Sun Life KBI Sustainable Infrastructure Private Pool	Sun Life MFS Global Core Plus Bond Fund <sup>†</sup>			Sun Life MFS U.S. Mid Cap Growth Fund	Sun Life Schroder Global Mid Cap Fund <sup>†</sup>				
Sun Life Granite Balanced Growth Portfolio <sup>†</sup>							Sun Life MFS U.S. Value Fund <sup>†</sup>	Global				
Sun Life Granite Growth Portfolio <sup>††</sup>								Sun Life MFS Low Volatility Global Equity Fund <sup>†</sup>				
								Sun Life MFS Global Growth Fund <sup>††</sup>				
								Sun Life MFS Global Value Fund <sup>†</sup>				
								Geographic Equity				
								Sun Life Aditya Birla India Fund				
								Emerging Markets				
								Sun Life Schroder Emerging Markets Fund <sup>†</sup>				

<sup>1</sup>All mutual funds are managed by SLGI Asset Management Canada Inc. and are colour coded according to risk rating as per the Fund's prospectus:

Low risk    Low to medium risk    Medium risk    Medium to high risk    High risk

<sup>\*</sup>Also available in a corporate class structure.

<sup>†</sup>Also available as a segregated fund. Segregated fund name may differ from mutual fund version. For segregated fund line up and risk ratings, please reference the [Sun Life GIFs Funds-at-a-Glance \(810-4342\)](#).

<sup>††</sup>On June 28, 2024, the Sun Life Amundi Emerging Markets Debt Fund (the "Fund") underwent a change in investment objective, its sub-advisor changed to MFS Investment Management Canada Limited, and the Fund was renamed the Sun Life MFS Global Core Plus Bond Fund. On that same date, the Sun Life Global Tactical Yield Private Pool was merged into the Fund.

Asset categories shown above reflect Sun Life Global Investments' internal categorization.

■ Lifetime guaranteed income products  
 ■ Secure investment guaranteeing 100% of your deposit with a fixed interest rate.

<sup>2</sup>Insured wealth products are offered through Sun Life Assurance Company of Canada. These products provide additional benefits that mutual fund do not, including guarantees, estate planning advantages and potential creditor protection. Advisors must be life licensed to sell these products.

<sup>3</sup>Offered through Sun Life Financial Trust Inc.

## About Sun Life Global Investments

Sun Life Global Investments offers Canadians a diverse lineup of mutual funds, portfolio solutions and guaranteed investments, empowering them to pursue their financial goals at every life stage. We bring together the strength of one of Canada's most trusted names in financial services with some of the best asset managers from around the world to deliver a truly global investment platform. For more information, please visit [sunlifeglobalinvestments.com](https://sunlifeglobalinvestments.com)

### ADVISOR USE ONLY

Any amount that is allocated to a segregated fund is invested at the risk of the contract owner and may increase or decrease in value. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

SLGI Asset Management Inc. is the investment manager of the Sun Life family of mutual funds. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the fund's prospectus. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Sun Life Assurance Company of Canada is the issuer of accumulation annuities (insurance GICs), payout annuities and individual variable annuity contracts (segregated fund contracts). Any amount that is allocated to a segregated fund is invested at the risk of the contract owner and may increase or decrease in value.

Sun Life Financial Trust Inc. is the issuer of guaranteed investment certificates. Sun Life Global Investments is a trade name of SLGI Asset Management Inc., Sun Life Assurance Company of Canada and Sun Life Financial Trust Inc. all of which are members of the Sun Life group of companies.

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