

AMENDMENT NO. 1 DATED SEPTEMBER 25, 2017

TO THE ANNUAL INFORMATION FORM DATED JULY 28, 2017

in respect of:

Sun Life MFS Canadian Equity Class (Series A, AT5, F, O securities)

(the “**Fund**”)

The annual information form dated July 28, 2017 (the “**AIF**”) relating to the offering of securities of the Fund is hereby amended as noted below.

Unless otherwise specifically defined, capitalized terms used in this amendment have the meaning given to such terms in the AIF.

Introduction:

The AIF is being amended:

1. to provide notice that Sun Life MFS Canadian Equity Fund will no longer be merged into Sun Life MFS Canadian Equity Growth Fund. Accordingly, the Fund will continue to invest primarily in units of Sun Life MFS Canadian Equity Fund and its name will no longer be changed; and
2. to reflect the new risk rating methodology adopted by the Manager.

Technical Amendments to the AIF:

1. Underlying Fund and Fund Name Remain Unchanged

The technical changes to the AIF required to reflect that the Fund will continue to invest primarily in units of Sun Life MFS Canadian Equity Fund and that its name will no longer change are set out below:

- (a) The following footnote is deleted from the front and back cover pages:

“† Effective on or about October 27, 2017, to be renamed Sun Life MFS Canadian Equity Growth Class”

- (b) The row titled “Sun Life MFS Canadian Equity Class” in the table beginning on page 12 under the heading “Constating Documents for the Funds and Major Events in the Last 10 Years” is deleted and replaced with the following:

Fund	Date on which Fund was Established and Governing Document	Material Amendment to Governing Document	Major Event in the Last 10 Years
Sun Life MFS Canadian Equity Class	June 7, 2013, pursuant to the articles of the Mutual Fund Corporation.		Effective on or about February 5, 2016, Series E and Series EF shares were converted to Series A and Series F shares, respectively.

2. Standardized Risk Classification Methodology

No technical changes to the AIF are required to reflect the new standardized risk rating methodology adopted by the Manager. See Amendment No. 1 dated September 25, 2017 to the simplified prospectus dated July 28, 2017 for further details.

CERTIFICATE OF THE FUND

Sun Life MFS Canadian Equity Class

(the “**Fund**”)

This amendment no. 1 dated September 25, 2017, together with the annual information form dated July 28, 2017, and the simplified prospectus dated July 28, 2017, as amended by amendment no. 1 dated September 25, 2017 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED the 25th day of September, 2017.

(signed) “Rick C. Headrick”

Rick C. Headrick
President, signing in the capacity of chief
executive officer
Sun Life Global Investments Corporate Class
Inc.

(signed) “Paul Sergi”

Paul Sergi
Chief Financial Officer
Sun Life Global Investments Corporate Class
Inc.

On behalf of the Board of Directors of Sun Life Global Investments Corporate Class Inc.

(signed) “Andrew Smith”

Andrew Smith
Director

(signed) “Sadiq Adatia”

Sadiq S. Adatia
Director

CERTIFICATE OF THE MANAGER AND THE PROMOTER OF THE FUND

Sun Life MFS Canadian Equity Class

(the “**Fund**”)

This amendment no. 1 dated September 25, 2017, together with the annual information form dated July 28, 2017, and the simplified prospectus dated July 28, 2017, as amended by amendment no. 1 dated September 25, 2017 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED the 25th day of September, 2017.

(signed) “Rick C. Headrick”

Rick C. Headrick
President, signing in the capacity of chief
executive officer
Sun Life Global Investments (Canada) Inc.

(signed) “Paul Sergi”

Paul Sergi
Chief Financial Officer
Sun Life Global Investments (Canada) Inc.

On behalf of the Board of Directors of Sun Life Global Investments (Canada) Inc., as Manager of the
Fund

(signed) “Patricia Callon”

Patricia Callon
Director

(signed) “Brennan Kennedy”

Brennan Kennedy
Director

Sun Life Global Investments (Canada) Inc.
as Promoter of the Fund

(signed) “Rick C. Headrick”

Rick C. Headrick
President