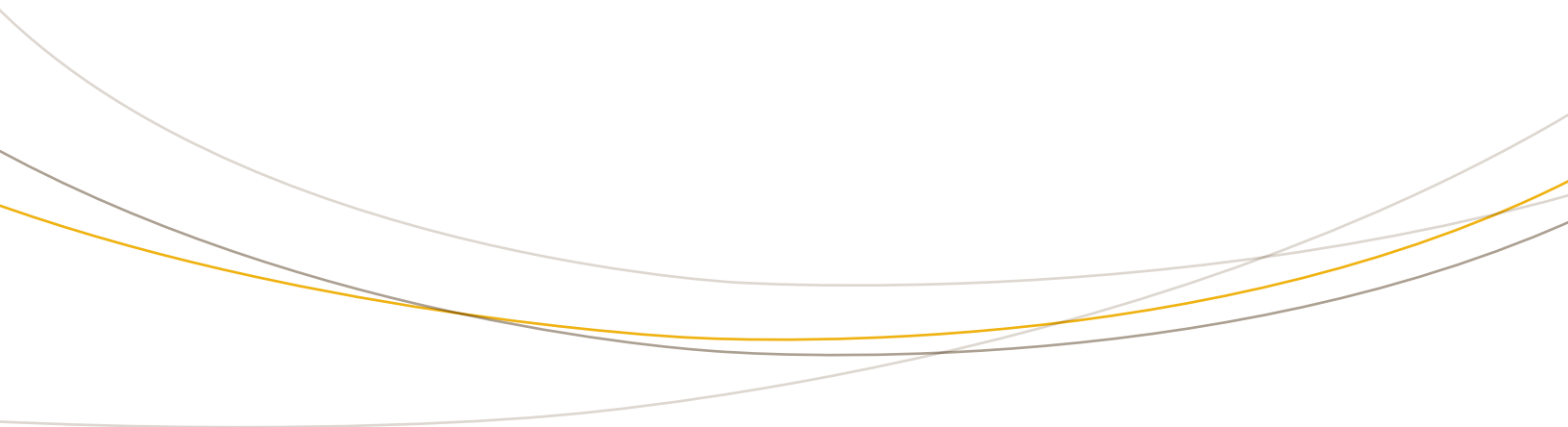


S U N L I F E G L O B A L I N V E S T M E N T S

PRIVATE CLIENT

S E R I E S / C L A S S O S E R V I C E F E E A G R E E M E N T F O R M



I L L U M I N A T I N G

sunlifeglobalinvestments.com

3 Sun Life segregated fund contracts

The Class O service fee can only be established on a contract level.

Sun Life contract number	Distributor contract number	Contract owner(s) name	Class O service fee (0-1.0%)

4 Authorization for segregated fund contracts

I (We)

- understand that my (our) negotiated Class O service fee will be paid to my (our) distributor.
- understand that the Class O service fee is calculated daily and units will be redeemed from my (our) Sun Life contract at the end of every month or at the time that all Class O funds are redeemed plus applicable taxes.
- authorize Sun Life to redeem, on a monthly basis, the segregated fund units I (we) hold to remit the Class O service fee plus applicable taxes to my (our) distributor.
- am (are) aware of and assume responsibility for any tax consequences which may result from transactions in my (our) contract, including the payment of the Class O service fee and the redemption of units to cover the fee and any applicable taxes.
- agree that if there is any inconsistency or conflict between the terms of this agreement and the terms of the applicable Fund Facts and/or Information Folder and Individual Variable Annuity Contract, the terms of this agreement will prevail as permitted by law.
- understand that the negotiated Class O service fee is valid unless cancelled by written notice to Sun Life from both me (us) and my (our) distributor or my (our) advisor. If cancelled and no new Class O service fee is agreed to, a default service fee of 0% will apply until a new Class O service fee is agreed to.
- understand that the Class O service fee (plus applicable taxes) described above is payable in addition to the monthly management fees and insurance fees as set out in the Information Folder and Individual Variable Annuity Contract including any Supplements and applicable Fund Facts.
- understand that the redemption of units to pay Class O service fees and management fees does not reduce my (our) guarantees and no sales charges apply.
- have received, read and agree to the Sun Life Financial Privacy Statement for Canada.

By signing this form, I (we) have read and agree to the terms indicated on this form.

_____	 _____	Y Y Y Y M M D D
Contract owner's name	Contract owner's signature	Date
_____	 _____	Y Y Y Y M M D D
Contract owner's name	Contract owner's signature	Date
_____	 _____	Y Y Y Y M M D D
Contract owner's name	Contract owner's signature	Date
_____	 _____	Y Y Y Y M M D D
Distributor/advisor number	Advisor's signature	Date

Sun Life Financial Privacy Statement for Canada

At Sun Life Financial, protecting your privacy is a priority. We maintain a confidential file in our offices containing personal information about you and your contract(s) with us. Our files are kept for the purpose of providing you with investment and insurance products or services that will help you meet your lifetime financial objectives. Access to your personal information is restricted to those employees, representatives, distribution partners (such as advisors and their companies) and third party service providers who are responsible for the administration, processing and servicing of your contract(s) with us, our reinsurers or any other person whom you authorize. In some instances these persons may be located outside Canada, and your personal information may be subject to the laws of those foreign jurisdictions. You are entitled to consult the information contained in our file and, if applicable, to have it corrected by sending a written request to us. To find out about our Privacy Policy, visit our website at www.sunlife.ca, or to obtain information about our privacy practices, send a written request by e-mail to privacyofficer@sunlife.com, or by mail to Privacy Officer, Sun Life Financial, 225 King St. West, Toronto, ON M5V 3C5.

